



# Airport Update

## Meeting the Current Challenges

April 22, 2022

# Who We Are

The Lee County Port Authority (**LCPA**) operates both Southwest Florida International Airport and Page Field in Fort Myers.



**RSW**

**Southwest Florida  
International Airport**



**FMY**

**Page Field**



# RSW – At A Glance

- A new terminal complex opened on Sept. 9, 2005, with 798,000 square feet and 28 gates.
- This facility cost \$438 million and remains the largest public works project in Lee County history. Property taxes were not used.
- RSW has thousands of people working at the airport including our own police and fire departments. With 14,000 acres, it is also the third largest airport in land mass in the United States.



# RSW – At A Glance

- Class A Port of Entry with U.S. Customs onsite
- Entire airport is a designated Foreign Trade Zone, which provides special customs procedures advantageous to U.S. companies engaged in international trade-related activities
- 2018 Economic Impact Study shows the total contribution of airport operations is \$8.4 billion annually







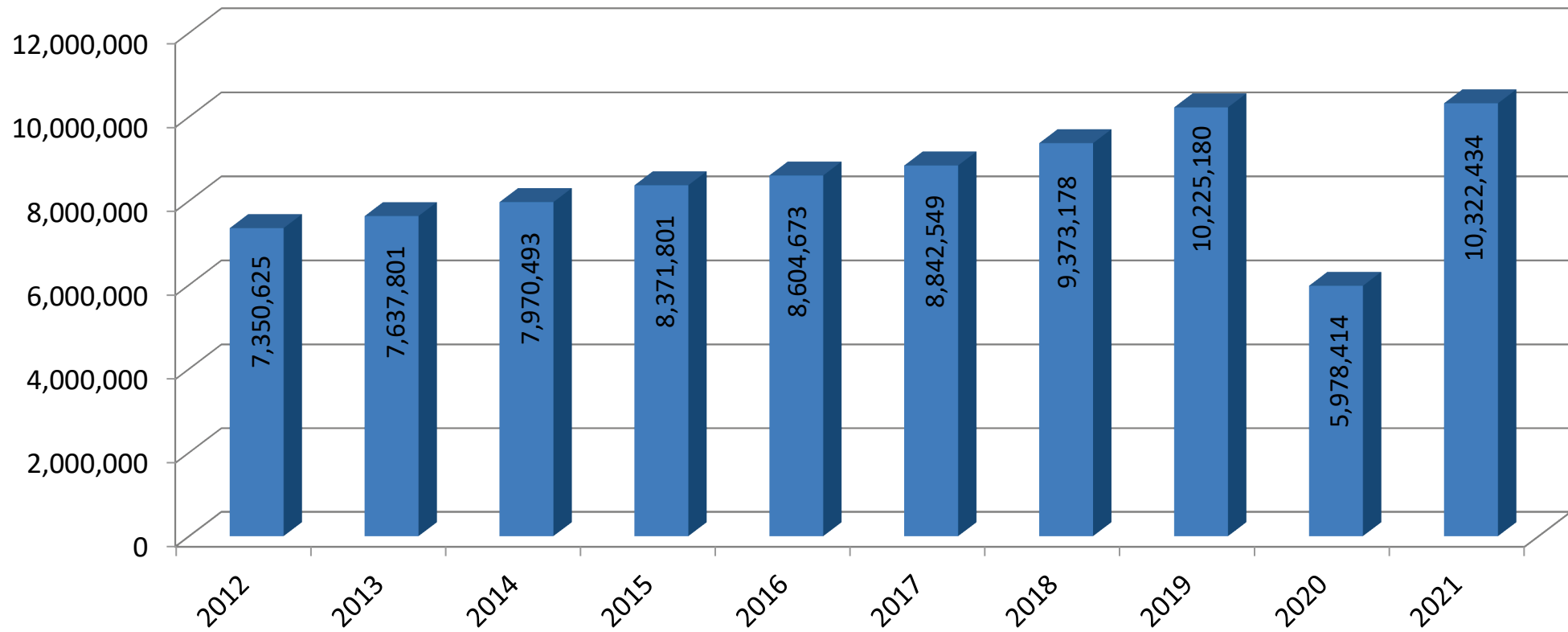
# Current Outlook

# Current Outlook

## 10-Year Passenger Comparison

- RSW set a new annual record of more than 10.3 million passengers in 2021.

Passenger Totals – 2012-2021



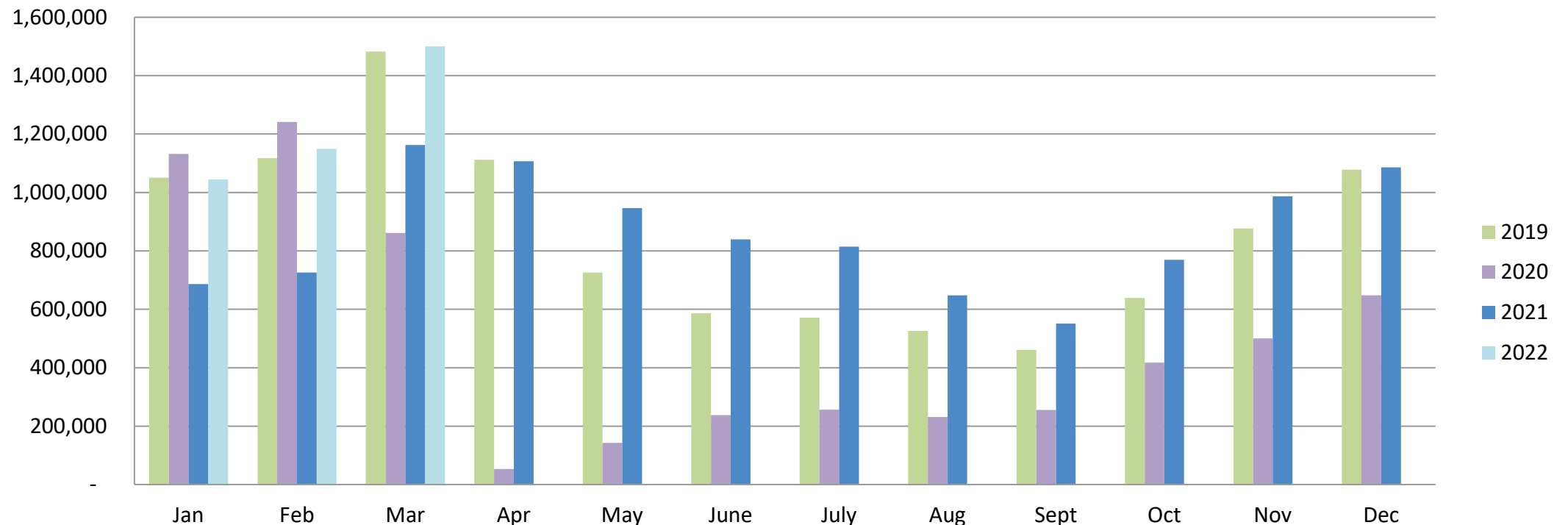


# Current Outlook

## RSW had the Single Best Month in its 39-year History

- March 2022 had more than 1.5 Million passengers!

RSW Total Passengers By Month



# RSW Is The 24<sup>th</sup> Busiest US Airport

## Top 40 US airports ranked by TSA throughput for Q1 2022

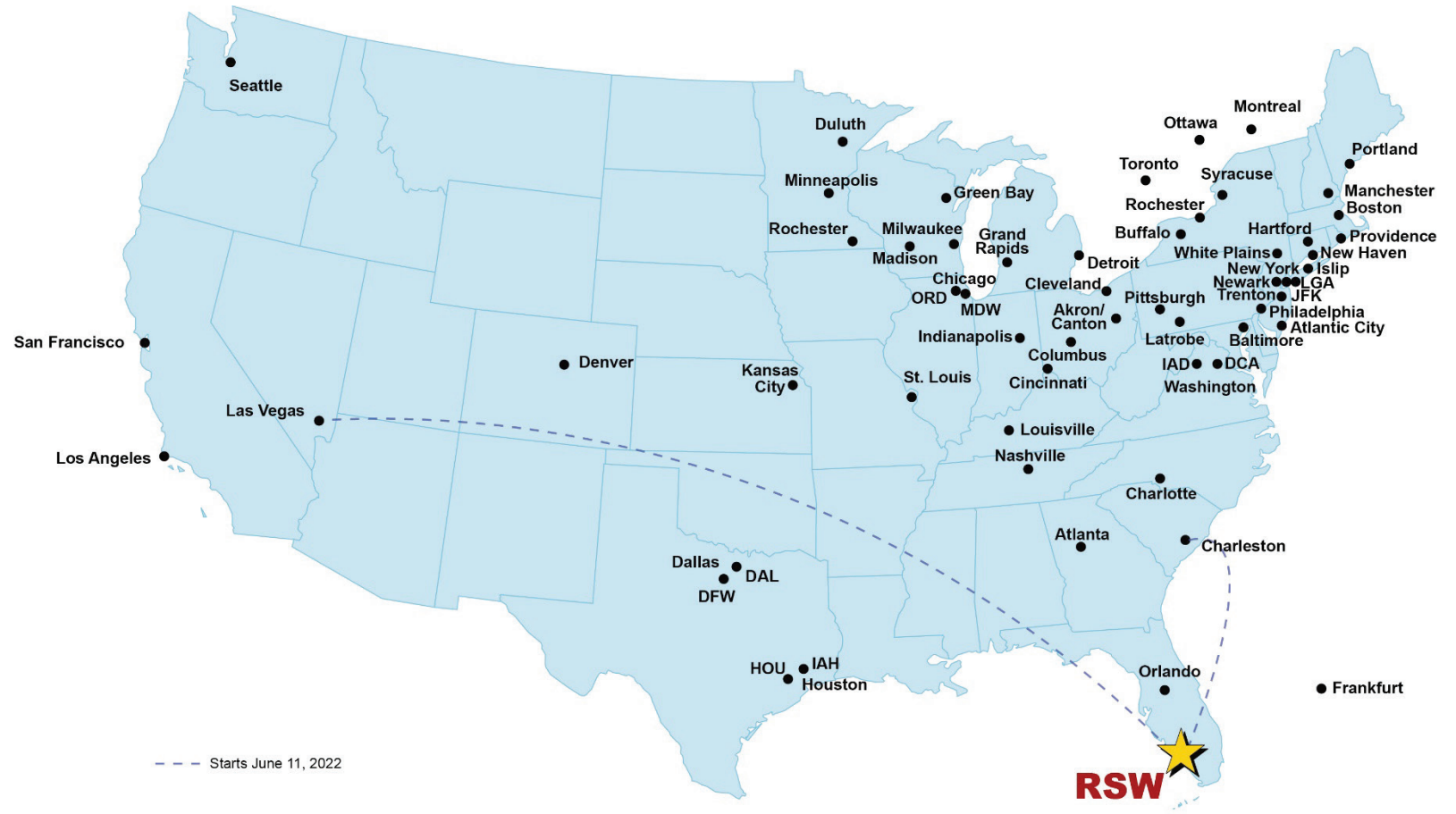
Rank	Airport	TSA Throughput
1	Los Angeles	6,015,465
2	Orlando	5,641,476
3	Miami	5,627,096
4	New York J F Kennedy	5,045,140
5	Chicago O'Hare	4,943,946
6	Atlanta	4,915,810
7	Las Vegas	4,740,259
8	Denver	4,452,990
9	Phoenix	4,306,521
10	New York Newark	4,171,141
11	Dallas/Fort Worth	4,157,452
12	Fort Lauderdale	4,010,768
13	Houston Intercontinental	3,310,699
14	San Francisco	3,282,435
15	Boston	3,236,363
16	Seattle/Tacoma	3,069,602
17	Tampa	2,724,438
18	New York La Guardia	2,681,873
19	Minneapolis	2,542,801
20	Detroit	2,368,442

Rank	Airport	TSA Throughput
21	San Diego	2,158,374
22	Salt Lake City	2,109,019
23	Philadelphia	2,105,033
<b>24</b>	<b>Fort Myers</b>	<b>1,944,660</b>
25	Austin	1,787,876
26	Washington, DC National	1,784,042
27	Charlotte	1,765,276
28	Nashville	1,685,448
29	Baltimore	1,652,511
30	Honolulu	1,505,879
31	Portland	1,457,959
32	Washington Dulles	1,456,543
33	San Juan	1,335,690
34	New Orleans	1,292,053
35	Raleigh-Durham	1,250,653
36	Sacramento	1,167,172
37	Chicago Midway	1,143,948
38	St. Louis	1,137,923
39	Santa Ana	1,106,994
40	Dallas Love	1,105,672



# Current Outlook

Service provided by 14 air carriers to 60 nonstop destinations



# Current Outlook

## New Market Announcements: Spring/Summer 2022!

1



Frankfurt,  
Germany (FRA)

2



Seattle (SEA)-  
Year-Round

3



Charleston, SC (CHS)  
Las Vegas (LAS)





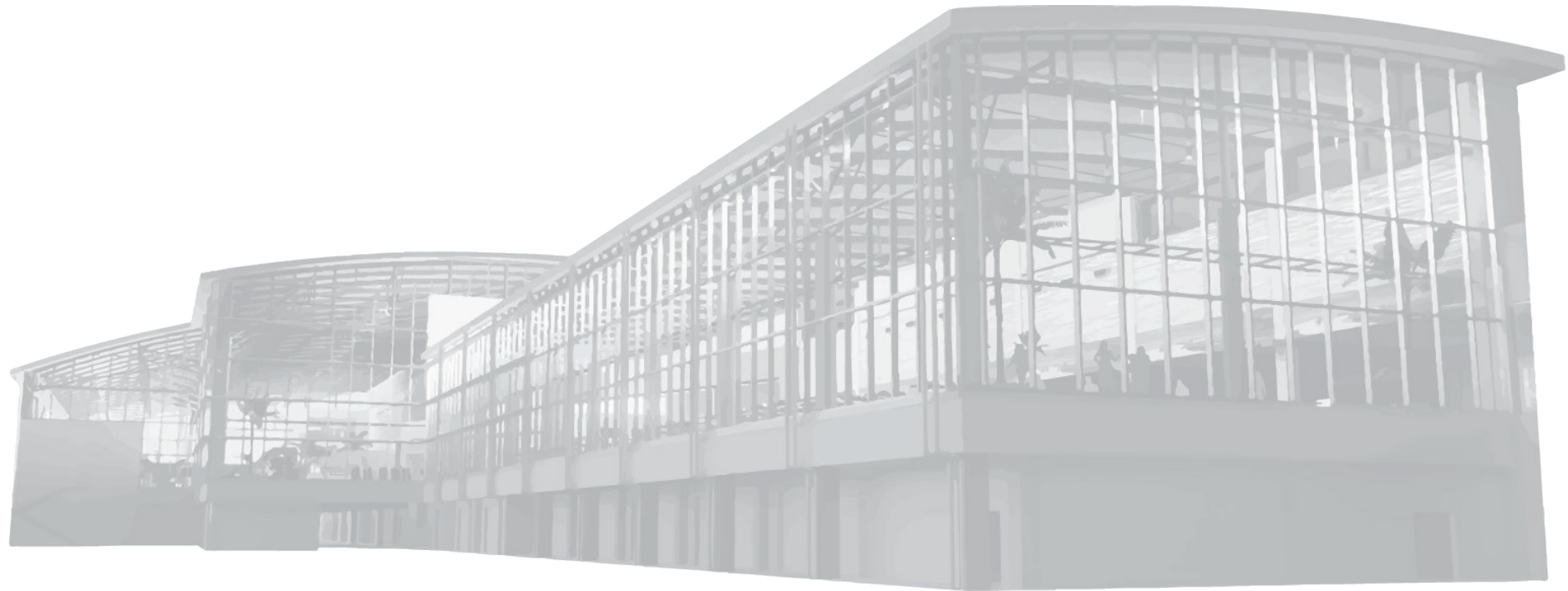
# Airport of the Future

# New Airport Traffic Control Tower (ATCT) and Terminal Radar Approach Control (TRACON) Center

- Phase 1 Construction was completed in Dec. 2021
- Estimated FAA opening in early 2023
- Designed to meet current hurricane codes (170 mph winds)
- State-of-the-art systems and technology
- Needed to better serve the Florida airspace system
  - Improves safety
  - Enhances efficiency of air traffic at RSW
  - Will reduce airspace congestion
- \$80M project cost. First tower is the U.S. built without federal funds
- Last piece of infrastructure required for the Parallel Runway Project







# REDEFINING OUR FUTURE

## RSW TERMINAL EXPANSION

# Terminal Expansion Project

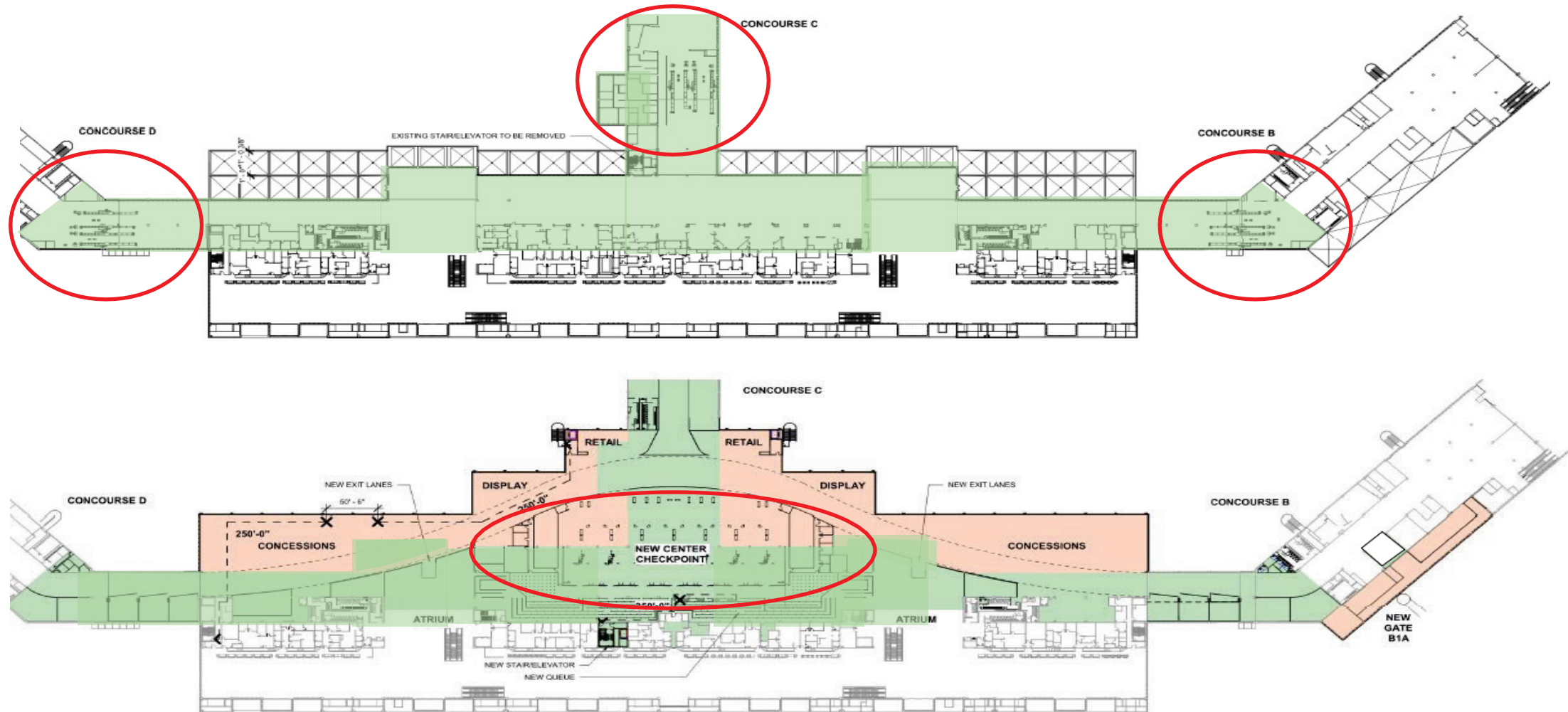
## Consolidated Checkpoint & Added Concessions

- Creates single TSA checkpoint
- Passengers will be able to walk between concourses
- Adds 164,000 square feet of remodeled space with 117,000 square feet of new walkways and concession space
- Three-year project with an estimated completion in 2024
- Estimated construction cost \$331M
- Estimated 1,000 jobs created and average 200 daily workers



# Terminal Expansion Project

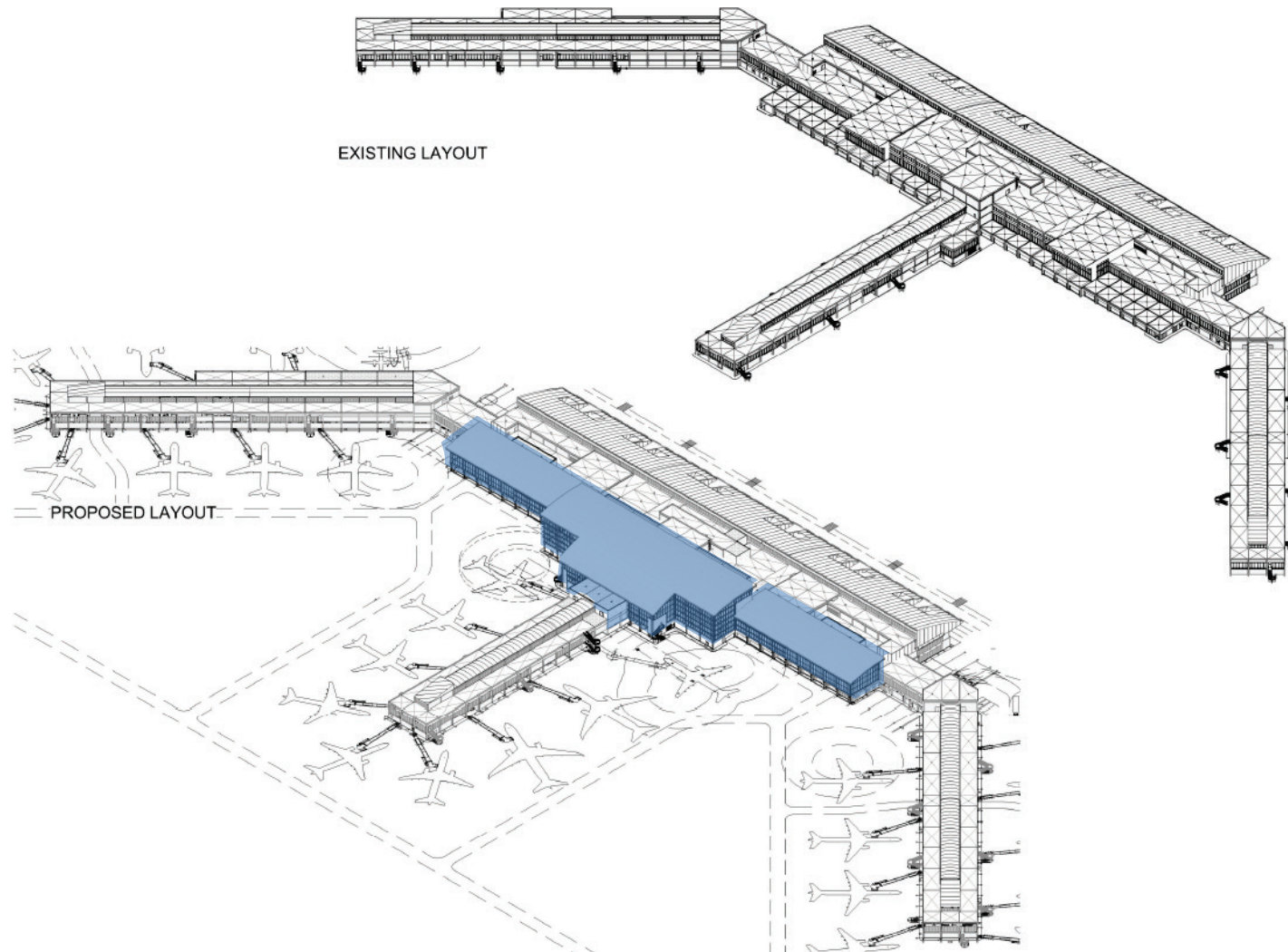
## Existing Vs. Planned Expansion Phase 1





# Terminal Expansion Project

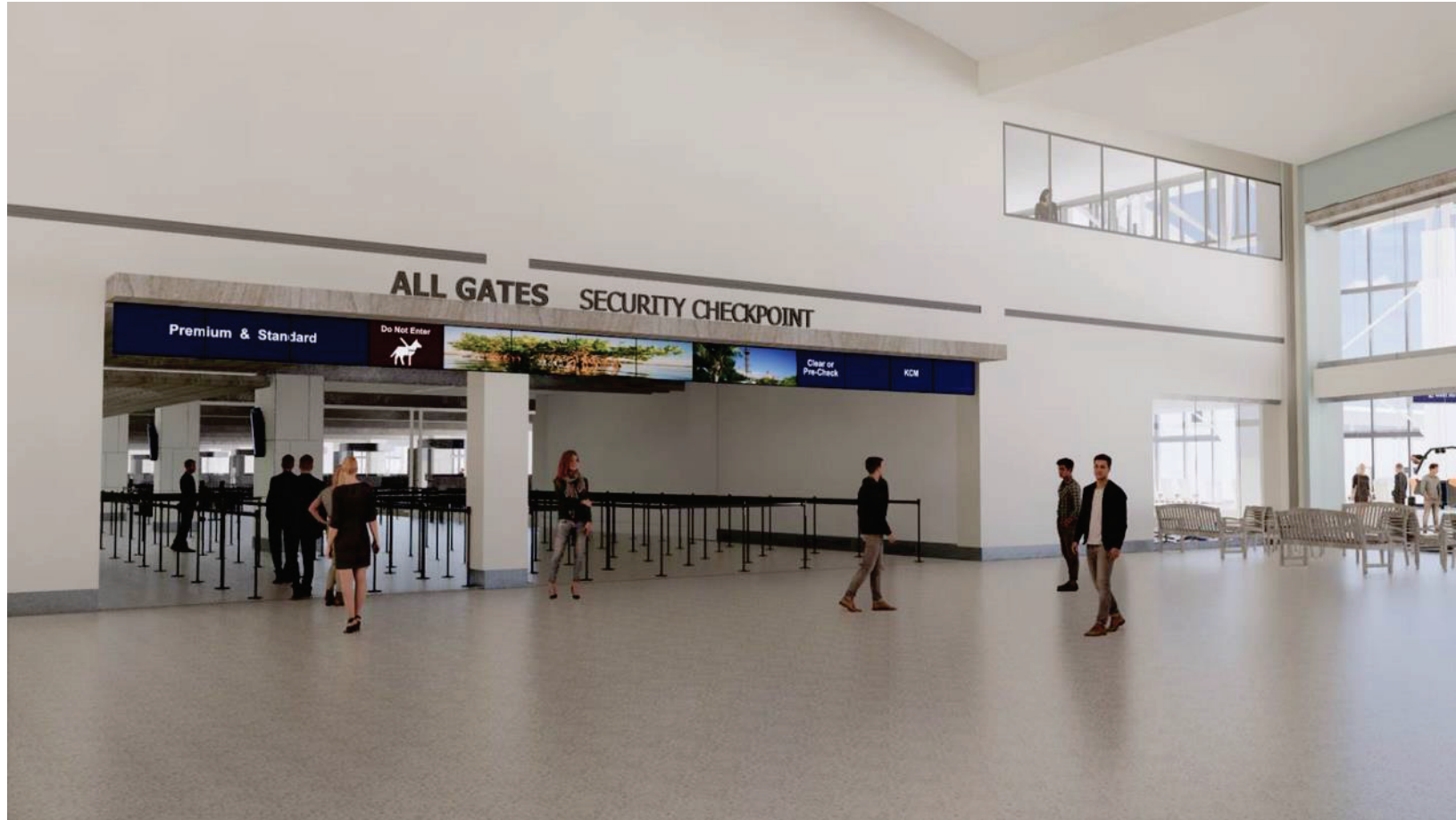
## Existing Vs. Planned Expansion Phase 1





# Terminal Expansion Project

## Guest Experience – Consolidated Checkpoint



# Terminal Expansion Project

Guest Experience – Post Security and Re-composure area





# Terminal Expansion Project

## Guest Experience – Checkpoint Exit/Elevated Lounge



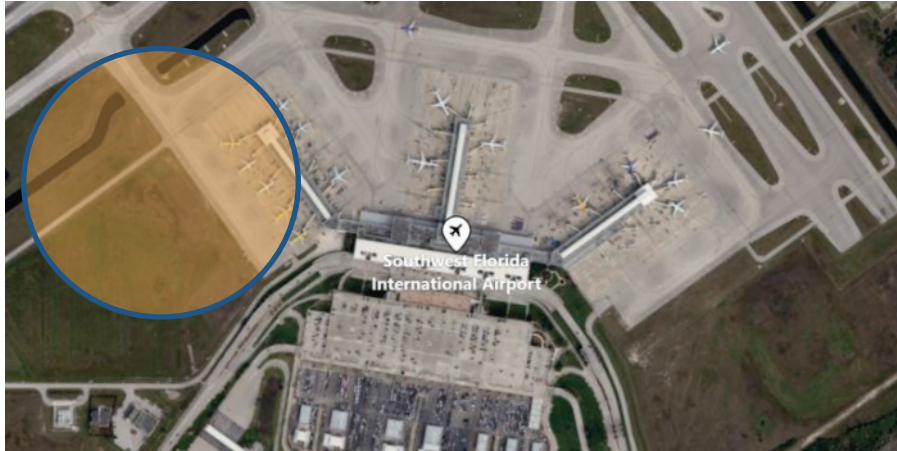
# Terminal Expansion Project

## Guest Experience – Concessions Area





# RSW Terminal Expansion 2 - Gates



- Begin Design
- Target Completion 2027
- Estimated Cost \$600M+/-

# RSW Rental Car/Parking Expansion



- Begin Design
- Target Completion 2028
- Estimated Cost \$320M+/-



# Future Parallel Runway

- A 9,100-foot parallel runway is planned
- Environmental permits have been secured and mitigation purchased
- Site Prep design is 100 percent complete
- Capacity need is not justified until 2040+

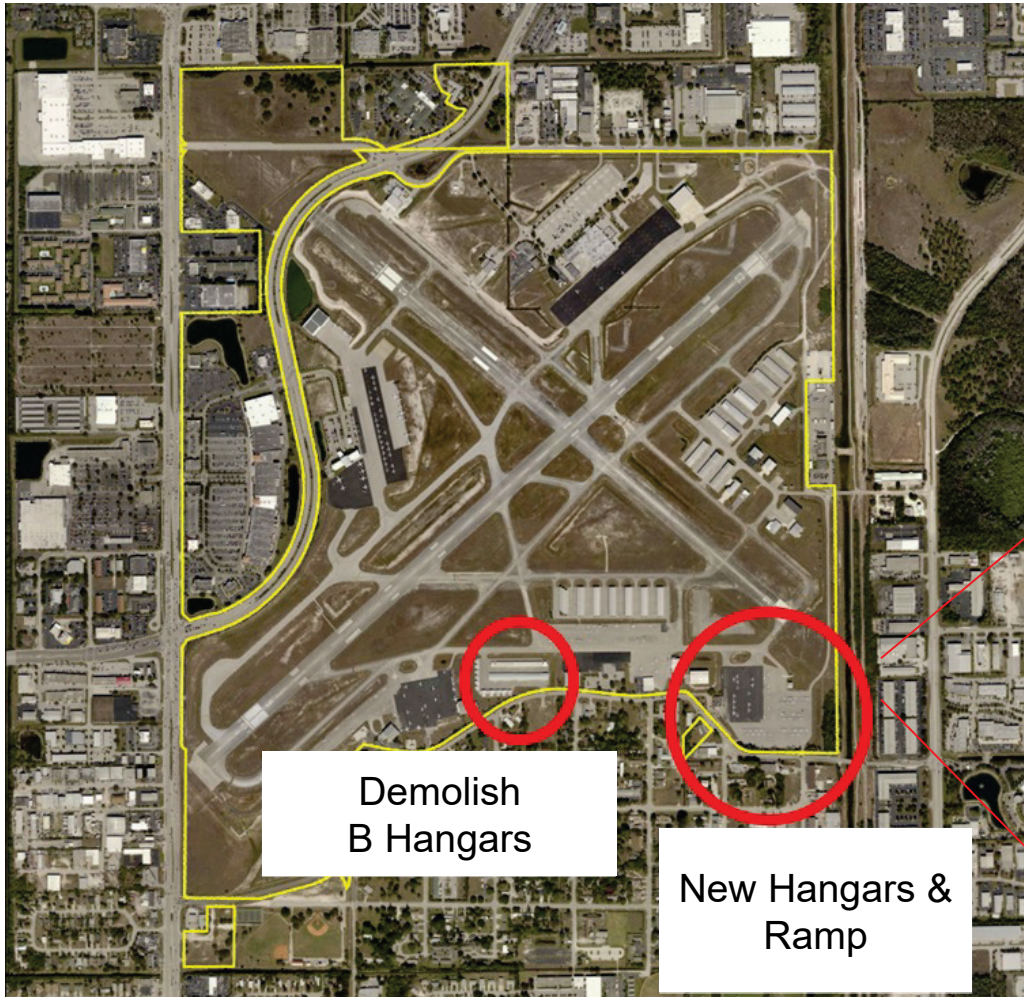




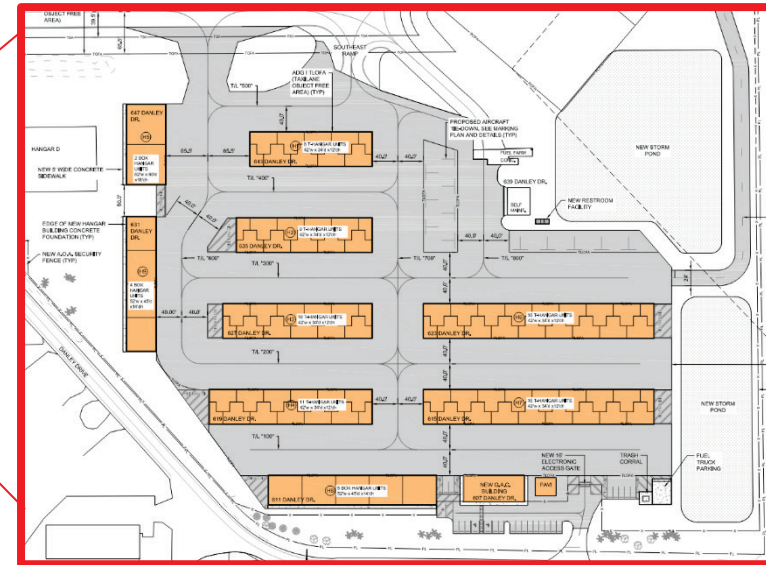
# Page Field Expansion



# FMY South Quad Hangars & Ramp



- 70% Design Estimate
  - \$38M
- Funding Plan
  - \$10M FAA Grants
  - \$14M FDOT Grants
  - \$14M LCPA







# Skyplex At RSW

# Skyplex

## Development Potential



- More than 1,100 acres of land located at one of the top 50 airports in the United States.
- Comprehensive plan and zoning approvals secured
- Existing property is in a designated FTZ
- LCPA is seeing interest in Skyplex from potential tenants including corporate hangars and FBOs
- The Board has selected the firm of Commercial Property of Southwest Florida, LLC to assist the Port Authority in developing a market analysis and promoting Skyplex. We are currently negotiating an agreement for Board approval.



# Skyplex

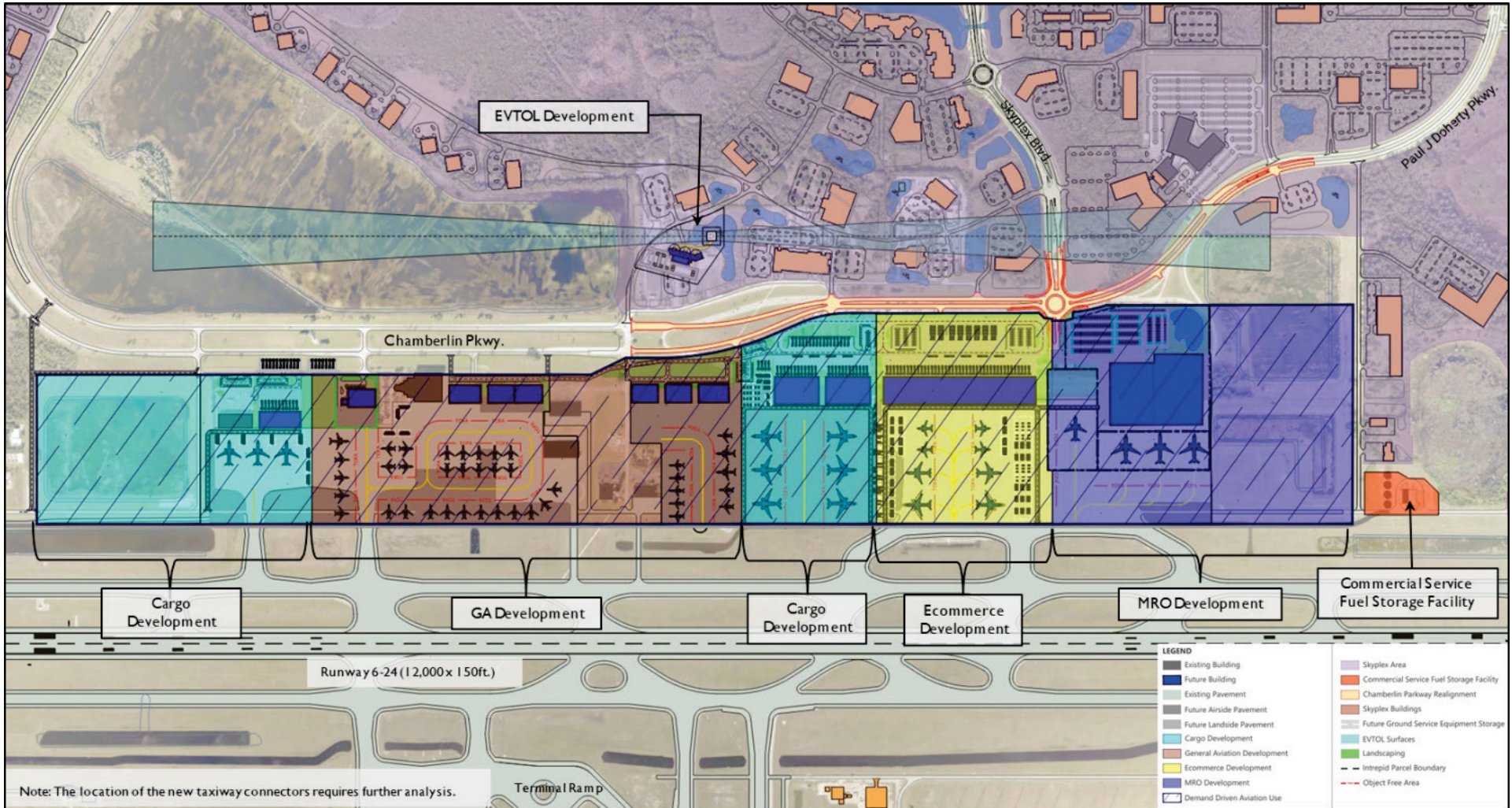
## Non-Aeronautical Vision Plan





# Skyplex

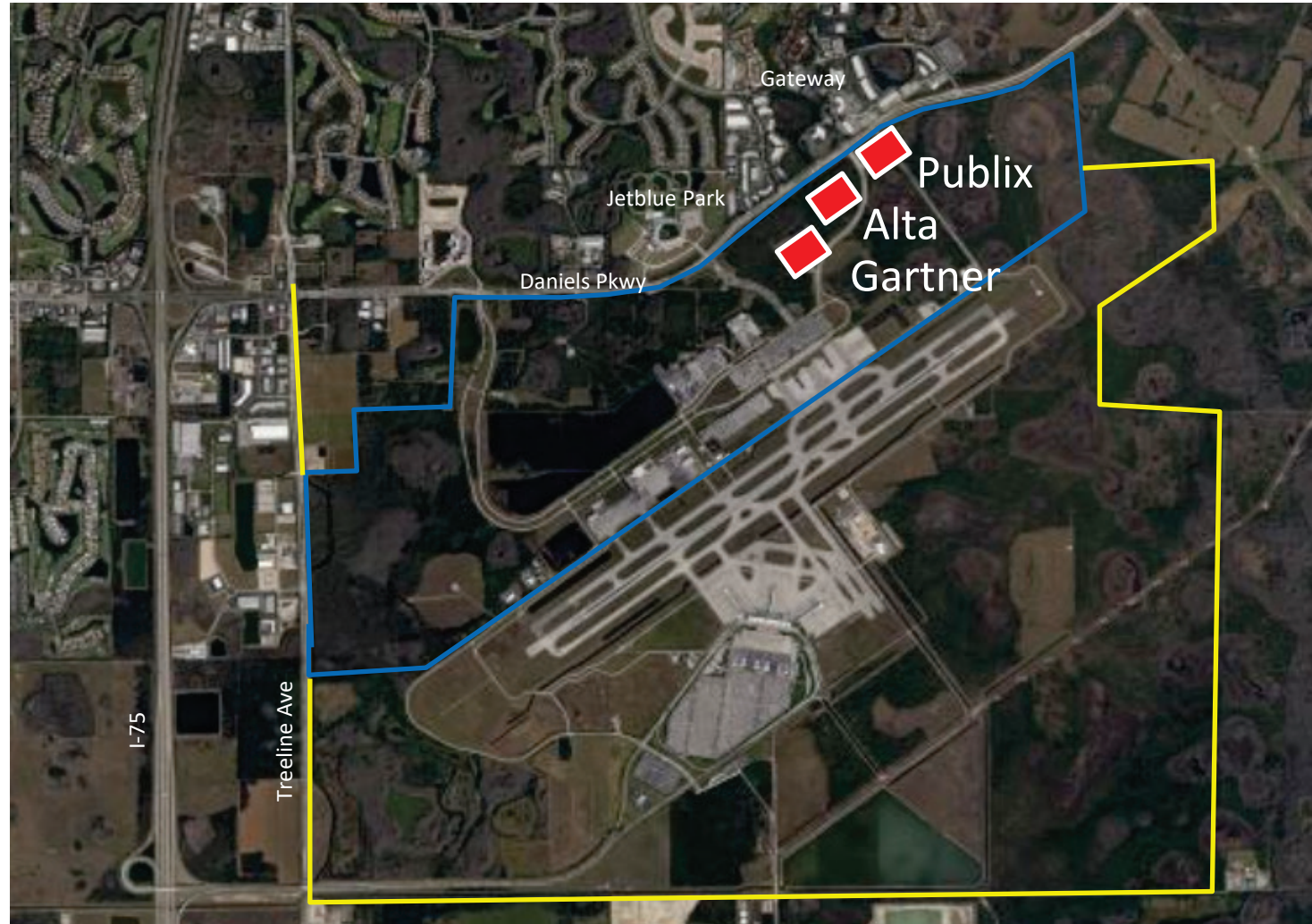
## Aeronautical Vision Plan





# Skyplex

## Successes-to-Date



# Skyplex

## Amenities

- Greenspace
  - Park-like areas
  - Greenway recreational trails
- Technology
  - High-speed internet
  - Cellular network
- Major roadway access and utilities in place
- Direct Connect to I-75 with easy access to the U.S. highway network
- Conveniently accessible to office, commercial and residential areas





# Long-Term Outlook

- Successful local airports like RSW have a positive social and cultural effect on a population that has access to a comprehensive transportation system.
- We are a global society and people have already started to fly again, especially for domestic leisure traffic. The travel experience may be different than in the past; however, more than 4.5 billion people flew in 2019 and a return to the worldwide skies is inevitable.







# Questions?